

**Presentment Date and Time: September 16, 2013 at 12:00 p.m. (ET)**  
**Objection Deadline: September 13, 2013 at 4:00 p.m. (ET)**

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Joel C. Haims  
Jonathan C. Rothberg

*Counsel for the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.  
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Case No. 12-12020 (MG)

Chapter 11

Jointly Administered

**NOTICE OF PRESENTMENT OF STIPULATION AND  
ORDER RESOLVING CERTAIN RMBS SERVICING CLAIMS**

**PLEASE TAKE NOTICE** that the undersigned will present the attached *Stipulation and Order Resolving Certain RMBS Claims* (the “Stipulation and Order”), to the Honorable Martin Glenn, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, Room 501, for signature on **September 16, 2013 at 12:00 p.m. (Prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Stipulation and Order must be made in writing, conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Notice, Case

Management, and Administrative Procedures approved by the Bankruptcy Court [Docket No. 141], be filed electronically by registered users of the Bankruptcy Court's electronic case filing system, and be served, so as to be received no later than **September 13, 2013 at 4:00 p.m. (Prevailing Eastern Time)**, upon (a) counsel for the Debtors, Morrison & Foerster LLP, 1290 Avenue of the Americas, New York, NY 10104 (Attn: Gary S. Lee, Joel C. Haims, and Jonathan C. Rothberg); (b) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, NY 10004 (Attn: Tracy Hope Davis, Linda A. Riffkin and Brian S. Masumoto); (c) the Office of the United States Attorney General, U.S. Department of Justice, 950 Pennsylvania Avenue NW, Washington, DC 20530-0001 (Attn: U.S. Attorney General, Eric H. Holder, Jr.); (d) Office of the New York State Attorney General, The Capitol, Albany, NY 12224-0341 (Attn: Nancy Lord, Esq. and Enid N. Stuart, Esq.); (e) Office of the U.S. Attorney for the Southern District of New York, One St. Andrews Plaza, New York, NY 10007 (Attn: Joseph N. Cordaro, Esq.); (f) counsel for Ally Financial Inc., Kirkland & Ellis LLP, 153 East 53rd Street, New York, NY 10022 (Attn: Richard M. Cieri); (g) counsel to Barclays Bank PLC, as administrative agent for the DIP lenders, Skadden, Arps, Slate, Meagher & Flom LLP, Four Times Square, New York, NY 10036 (Attn: Ken Ziman & Jonathan H. Hofer); (h) counsel for the committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036 (Attn: Kenneth Eckstein & Douglas Mannal); (i) counsel for Ocwen Loan Servicing, LLC, Clifford Chance US LLP, 31 West 52nd Street, New York, NY 10019 (Attn: Jennifer C. DeMarco & Adam Lesman); (j) counsel for Berkshire Hathaway, Inc., Munger, Tolles & Olson LLP, 355 South Grand Avenue, Los Angeles, CA 90071 (Attn: Seth Goldman & Thomas B. Walper); (k) Internal Revenue Service, P.O. Box 7346, Philadelphia, PA 19101-7346 (if by overnight mail, to 2970 Market

Street, Mail Stop 5-Q30.133, Philadelphia, PA 19104-5016); (l) Securities and Exchange Commission, New York Regional Office, 3 World Financial Center, Suite 400, New York, NY 10281-1022 (Attn: George S. Canellos, Regional Director); and (m) counsel for the First Lienholder, Schiller & Knapp, LLP, 950 New Loudon Road, Latham, NY 12110 (Attn: William B. Schiller, Esq.).

**PLEASE TAKE FURTHER NOTICE** that, if no objections to the Stipulation and Order are timely filed, served and received in accordance with this Notice, the Court may enter the Stipulation and Order without further notice or hearing.

Dated: September 10, 2013  
New York, New York

Respectfully submitted,

/s/ Gary S. Lee  
Gary S. Lee  
Joel C. Haims  
Jonathan C. Rothberg  
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Facsimile: (212) 468-7900

*Counsel for the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Case No. 12-12020 (MG)
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	)	
	)	Chapter 11
Debtors.	)	
	)	Jointly Administered

**STIPULATION AND ORDER RESOLVING CERTAIN RMBS SERVICING CLAIMS**

The debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”), and the parties listed on Exhibit 1 (collectively, the “Parties”), attached hereto, by and through their respective counsel, respectfully submit this stipulation (the “Stipulation”) and agree and state as follows:

**RECITALS**

**WHEREAS**, on May 14, 2012 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under Chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

**WHEREAS**, prior to the Petition Date from 2004 to 2007, the Debtors issued residential mortgage backed securities (“RMBS”) in 392 separate private label securitizations with an aggregate original principal balance of more than \$26 billion. In these RMBS securitizations, the Debtors pooled together mortgage loans and conveyed them to trusts in exchange for certificates that were sold to investors. The RMBS certificates entitle holders to receive a share of the principal and interest collected on the mortgage loans held by the issuing trust.

**WHEREAS**, various individual Debtor entities played different roles in the securitization process, including “servicing” the mortgages underlying the trusts.

**WHEREAS**, for each RMBS securitization, the Debtors and the trustees for each of the RMBS trusts (the “Trustees”) entered into a pooling and servicing agreement (collectively, the “PSAs”) governing the operations of the securitization, including the Debtors’ rights and obligations as servicers.

**WHEREAS**, on August 29, 2012, the Court issued an *Order Establishing Deadline for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof* [Docket No. 1309] (the “Bar Date Order”), establishing November 9, 2012 as the general claims bar date.

**WHEREAS**, on November 7, 2013, the Court issued an *Order Extending Deadline for Filing Proofs of Claim* [Docket No. 2093] (the “Extended Bar Date Order”), establishing November 16, 2012 as the general claims bar date.

**WHEREAS**, prior to the bar date, certain holders of the certificates in certain of the Debtors’ RMBS securitizations (the “Claimants”) filed a total of 151 separate claims in the Chapter 11 cases, as set forth on Exhibit 1, against the Debtors (the “Claims”).

**WHEREAS**, each of the Claimants has authorized and directed the Trustees of the trusts in which the Claimants hold interests to settle the claims against the Debtors;

**WHEREAS**, on May 23, 2013 the Debtors filed a *Motion for an Order Under Bankruptcy Code Sections 105(A) and 363(B) Authorizing the Debtors to Enter Into and Perform Under a Plan Support Agreement with Ally Financial Inc., the Creditor’s Committee, and Certain Consenting Claimants* [Docket No.3814] (the “PSA Motion”). Attached to that motion is a plan support agreement and supplemental term sheet (the “Supplemental Term Sheet”)

embodying the terms of a Chapter 11 plan to be jointly filed by the Debtors and the committee of unsecured creditors appointed in these cases (the “Creditors’ Committee”).

**WHEREAS**, on June 27, 2013, the Court entered the *Memorandum Opinion Approving the Plan Support Agreement* [Docket No. 4102].

**WHEREAS**, on July 3, 2013, the Debtors and the Creditors’ Committee filed the *Joint Proposed Chapter 11 Plan by Residential Capital LLC, et al. and the Official Committee of Unsecured Creditors* (the “Proposed Chapter 11 Plan”) [Docket No. 4153] and the *Plan Proponents’ Motion for An Order (I) Approving Disclosure Statement, (II) Establishing Procedures for Solicitations and Tabulation of Votes to Accept or Reject the Plan Proponents’ Joint Chapter 11 Plan, (III) Approving the Form of Ballots, (IV) Scheduling a Hearing on the Confirmation of the Plan, (V) Approving Procedures for Notice of the Confirmation Hearing and for Filing Objections to Confirmation of the Plan, and (VI) Granting Related Relief* [Docket No. 4152].

**WHEREAS**, the Supplemental Term Sheet and the Proposed Chapter 11 Plan incorporate a settlement with the Trustees resolving all claims asserted by the RMBS securitization trusts against the Debtors.

**WHEREAS**, if the Proposed Chapter 11 Plan is confirmed and if the effective date of the Proposed Chapter 11 Plan occurs, the RMBS trusts (the “Trusts”) shall have allowed as non-subordinated unsecured claims (“RMBS Trust Settlement”) in the amount of \$209.8 million against GMACM Debtors (as defined in the Proposed Chapter 11 Plan) and \$7,091.2 million against the RFC Debtors (as defined in the Proposed Chapter 11 Plan). In exchange for these allowed claims, the RMBS Trusts shall be deemed to provide a full and complete discharge of the Debtors from any and all RMBS Trust claims.

**WHEREAS**, pursuant to the terms of the RMBS Trust Settlement, holders of certificates in the Debtors' RMBS securitizations will receive their share of the RMBS Trust Settlement through the Trusts.

**WHEREAS**, the parties acknowledge that the Claims are duplicative of the claims asserted by the Trusts and subject to resolution through the RMBS Trust Settlement.

**WHEREAS**, the Debtors are prepared to file an objection (the "Objection") to the Claims on the basis that the Claimants lacked standing to bring the Claims and that the causes of action underlying the Claims are reserved for the Trustees of each RMBS trust to bring on behalf of all certificateholders.

**WHEREAS**, the Debtors have not yet filed the Objection.

**WHEREAS**, the Debtors have discussed with counsel to the Claimants a resolution of the Claims thereby obviating the need for the filing of the Objection.

NOW THEREFORE, it is hereby stipulated and agreed as between the parties to this *Stipulation and Order Regarding Certain RMBS Servicing Claims* (the "Stipulation"), by and through their undersigned counsel, that:

1. This Stipulation shall become effective upon the date it is "So Ordered" by the Bankruptcy Court.
2. Should the Proposed Joint Chapter 11 Plan, which contains the RMBS Trust Settlement, be approved by the Court, on the effective date (the "Plan Effective Date") of the Proposed Chapter 11 Plan, the Claims shall be disallowed and expunged in their entirety and Kurtzman Carson Consultants LLC, the Debtors' claims and notice agent in these Chapter 11 cases, is authorized to expunge the Claims from the Debtors' official claims registers. Upon the Plan Effective Date, the terms of the Proposed Joint Chapter 11 Plan shall be binding on the Claimants in all respects.

3. In the event the Plan Effective Date does not occur, then the Debtors, Claimants, and all other parties in interest reserve all rights regarding the Claims and the disposition thereof.

4. Nothing herein shall be construed or deemed to constitute an admission of liability by the Debtors, with respect to the Claims or otherwise.

5. This Stipulation comprises the entire agreement between the Parties and supersedes all prior agreements and understandings, both written and oral, between the Parties in respect of the subject matter hereof.

6. This Stipulation may be executed in counterparts, each of which will be deemed an original, but all of which together will constitute one and the same agreement.

7. The undersigned hereby represent and warrant that they have full authority to execute this Stipulation on behalf of the respective Parties and that the respective Parties have full knowledge of, and have consented to, this Stipulation.

8. This Stipulation shall not be modified, altered, amended or vacated without prior written consent of the Parties hereto. Any such modification, alteration, amendment or vacation, in whole or in part, shall be subject to the approval of the Court.

9. The Court shall retain jurisdiction (and the Parties consent to such retention of jurisdiction) to resolve any disputes or controversies arising from or related to this Stipulation and the Claims. Any request for relief brought before the Court to resolve a dispute arising from or related to this Stipulation shall be brought on proper notice and in accordance with relevant Bankruptcy Rules and Local Bankruptcy Rules.

*(concluded on the following page)*



/s/ Thomas P. Sarb  
Thomas P. Sarb  
Robert D. Wolford  
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CUMMISKEY, P.L.C.  
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250 Monroe Avenue NW Suite 800  
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*Bankruptcy Counsel for the Claimants*

/s/ Joel C. Haims  
Gary S. Lee  
Joel C. Haims  
Jonathan C. Rothberg  
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New York, New York 10104  
Telephone: (212) 468-8000  
Facsimile: (212) 468-7900

*Counsel for the Debtors and  
Debtors in Possession*

**SO ORDERED**

This \_\_\_ day of September, 2013  
in New York, New York

HONORABLE MARTIN GLENN  
UNITED STATES BANKRUPTCY JUDGE

**Exhibit 1**

Exhibit 1 to Stipulation and Order Resolving Certain RMBS Servicing Claims

Claim Number	Name of Claimant	Debtor Claim Asserted Against	Claim Amount
4150	BankWest, Inc.	Residential Capital, LLC	\$21,910,000.00
4151	BankWest, Inc.	Residential Funding Company, LLC	\$21,910,000.00
4152	BankWest, Inc.	GMAC Mortgage, LLC	\$21,910,000.00
4153	BankWest, Inc.	Homecomings Financial, LLC	\$21,910,000.00
4154	BankWest, Inc.	Residential Accredit Loans, Inc.	\$21,910,000.00
4111	Caterpillar Insurance Co. Ltd.	Residential Accredit Loans, Inc.	\$7,000,000.00
4107	Caterpillar Insurance Co. Ltd.	GMAC Mortgage, LLC	\$9,500,000.00
4110	Caterpillar Insurance Co. Ltd.	Homecomings Financial, LLC	\$9,500,000.00
4114	Caterpillar Insurance Co. Ltd.	Residential Capital, LLC	\$9,500,000.00
4117	Caterpillar Insurance Co. Ltd.	Residential Funding Company, LLC	\$9,500,000.00
4120	Caterpillar Insurance Co. Ltd.	Residential Funding Mortgage Securities I, Inc.	\$2,500,000.00
4476	Caterpillar Life Insurance Company	GMAC Mortgage, LLC	\$4,500,000.00
4477	Caterpillar Life Insurance Company	Homecomings Financial, LLC	\$4,500,000.00
4478	Caterpillar Life Insurance Company	Residential Asset Mortgage Products, Inc.	\$2,000,000.00
4479	Caterpillar Life Insurance Company	Residential Capital, LLC	\$4,500,000.00
4480	Caterpillar Life Insurance Company	Residential Funding Company, LLC	\$4,500,000.00
4482	Caterpillar Life Insurance Company	Residential Funding Mortgage Securities I, Inc.	\$2,500,000.00
4187	Caterpillar Product Services Corporation	Residential Funding Company, LLC	\$5,000,000.00
4188	Caterpillar Product Services Corporation	Residential Capital, LLC	\$5,000,000.00
4189	Caterpillar Product Services Corporation	Residential Accredit Loans, Inc.	\$5,000,000.00
4190	Caterpillar Product Services Corporation	Homecomings Financial, LLC	\$5,000,000.00
4191	Caterpillar Product Services Corporation	GMAC Mortgage, LLC	\$5,000,000.00
4171	Citizens Bank & Trust Co.	Residential Accredit Loans, Inc.	\$2,300,000.00
4172	Citizens Bank & Trust Co.	Homecomings Financial, LLC	\$2,300,000.00
4174	Citizens Bank & Trust Co.	GMAC Mortgage, LLC	\$2,300,000.00
4173	Citizens Bank & Trust Co.	Residential Capital, LLC	\$2,300,000.00
4170	Citizens Bank & Trust Co.	Residential Funding Company, LLC	\$2,300,000.00
4965	Farallon Capital (AM) Investors, L.P.	Residential Funding Company, LLC	\$4,402,000.00
4967	Farallon Capital (AM) Investors, L.P.	Residential Capital, LLC	\$4,402,000.00
4969	Farallon Capital (AM) Investors, L.P.	GMAC Mortgage, LLC	\$4,402,000.00
4970	Farallon Capital (AM) Investors, L.P.	Homecomings Financial, LLC	\$4,402,000.00
4972	Farallon Capital (AM) Investors, L.P.	Residential Accredit Loans, Inc.	\$4,402,000.00
4999	Farallon Capital Institutional Partners II, L.P.	Residential Capital, LLC	\$8,078,000.00
5000	Farallon Capital Institutional Partners II, L.P.	Residential Accredit Loans, Inc.	\$8,078,000.00
5002	Farallon Capital Institutional Partners II, L.P.	Homecomings Financial, LLC	\$8,078,000.00
5004	Farallon Capital Institutional Partners II, L.P.	GMAC Mortgage, LLC	\$8,078,000.00
5005	Farallon Capital Institutional Partners II, L.P.	Residential Funding Company, LLC	\$8,078,000.00
4976	Farallon Capital Institutional Partners III, L.P.	Residential Funding Company, LLC	\$11,486,000.00
4978	Farallon Capital Institutional Partners III, L.P.	Residential Capital, LLC	\$11,486,000.00
4979	Farallon Capital Institutional Partners III, L.P.	GMAC Mortgage, LLC	\$11,486,000.00
4980	Farallon Capital Institutional Partners III, L.P.	Homecomings Financial, LLC	\$11,486,000.00
4981	Farallon Capital Institutional Partners III, L.P.	Residential Accredit Loans, Inc.	\$11,486,000.00
5012	Farallon Capital Institutional Partners, L.P.	Homecomings Financial, LLC	\$104,590,000.00
5015	Farallon Capital Institutional Partners, L.P.	GMAC Mortgage, LLC	\$104,590,000.00
5016	Farallon Capital Institutional Partners, L.P.	Residential Capital, LLC	\$104,590,000.00
5018	Farallon Capital Institutional Partners, L.P.	Residential Accredit Loans, Inc.	\$104,590,000.00
5020	Farallon Capital Institutional Partners, L.P.	Residential Funding Company, LLC	\$104,590,000.00
4975	Farallon Capital Offshore Investors II, L.P.	Residential Accredit Loans, Inc.	\$145,158,000.00

Exhibit 1 to Stipulation and Order Resolving Certain RMBS Servicing Claims

Claim Number	Name of Claimant	Debtor Claim Asserted Against	Claim Amount
4990	Farallon Capital Offshore Investors II, L.P.	Homecomings Financial, LLC	\$145,158,000.00
4994	Farallon Capital Offshore Investors II, L.P.	Residential Funding Company, LLC	\$145,158,000.00
4996	Farallon Capital Offshore Investors II, L.P.	Residential Capital, LLC	\$145,158,000.00
4998	Farallon Capital Offshore Investors II, L.P.	GMAC Mortgage, LLC	\$145,158,000.00
4989	Farallon Capital Partners, L.P.	Residential Accredit Loans, Inc.	\$78,934,000.00
5007	Farallon Capital Partners, L.P.	Residential Funding Company, LLC	\$78,934,000.00
5008	Farallon Capital Partners, L.P.	Residential Capital, LLC	\$78,934,000.00
5009	Farallon Capital Partners, L.P.	GMAC Mortgage, LLC	\$78,934,000.00
5011	Farallon Capital Partners, L.P.	Homecomings Financial, LLC	\$78,934,000.00
4913	Farmers and Merchants Trust Co.	Residential Capital, LLC	\$9,050,000.00
4915	Farmers and Merchants Trust Co.	Homecomings Financial, LLC	\$9,050,000.00
4916	Farmers and Merchants Trust Co.	GMAC Mortgage, LLC	\$9,050,000.00
4919	Farmers and Merchants Trust Co.	Residential Accredit Loans, Inc.	\$9,050,000.00
4920	Farmers and Merchants Trust Co.	Residential Funding Company, LLC	\$9,050,000.00
4175	First Bank	Residential Funding Mortgage Securities I, Inc.	\$1,000,000.00
4176	First Bank	Residential Capital, LLC	\$3,000,000.00
4177	First Bank	GMAC Mortgage, LLC	\$3,000,000.00
4178	First Bank	Homecomings Financial, LLC	\$3,000,000.00
4179	First Bank	Residential Accredit Loans, Inc.	\$2,000,000.00
4180	First Bank	Residential Funding Company, LLC	\$3,000,000.00
4192	First Farmers State Bank	GMAC Mortgage, LLC	\$2,800,000.00
4193	First Farmers State Bank	Homecomings Financial, LLC	\$2,800,000.00
4194	First Farmers State Bank	Residential Capital, LLC	\$2,800,000.00
4195	First Farmers State Bank	Residential Funding Company, LLC	\$2,800,000.00
4196	First Farmers State Bank	Residential Accredit Loans, Inc.	\$2,800,000.00
4581	First National Bank of Wynne	Residential Accredit Loans, Inc.	\$2,300,000.00
4583	First National Bank of Wynne	Homecomings Financial, LLC	\$2,300,000.00
4585	First National Bank of Wynne	Residential Funding Company, LLC	\$2,300,000.00
4587	First National Bank of Wynne	GMAC Mortgage, LLC	\$2,300,000.00
4589	First National Bank of Wynne	Residential Capital, LLC	\$2,300,000.00
5465	Gemstone CDO I	GMAC Mortgage, LLC	\$10,000,000.00
5468	Gemstone CDO I	Residential Funding Company, LLC	\$10,000,000.00
5476	Gemstone CDO I	Residential Capital, LLC	\$10,000,000.00
5481	Gemstone CDO I	Residential Asset Mortgage Products, Inc.	\$10,000,000.00
5578	Gemstone CDO I	Homecomings Financial, LLC	\$10,000,000.00
5543	Gemstone CDO II	Residential Capital, LLC	\$5,200,000.00
5545	Gemstone CDO II	Residential Funding Company, LLC	\$5,200,000.00
5552	Gemstone CDO II	GMAC Mortgage, LLC	\$5,200,000.00
5557	Gemstone CDO II	Homecomings Financial, LLC	\$5,200,000.00
5561	Gemstone CDO II	Residential Asset Mortgage Products, Inc.	\$5,200,000.00
5493	Gemstone CDO V	Residential Capital, LLC	\$6,000,000.00
5501	Gemstone CDO V	GMAC Mortgage, LLC	\$6,000,000.00
5509	Gemstone CDO V	Homecomings Financial, LLC	\$6,000,000.00
5514	Gemstone CDO V	Residential Asset Securities Corporation	\$6,000,000.00
5569	Gemstone CDO V	Residential Funding Company, LLC	\$6,000,000.00
5519	Gemstone CDO VII	Residential Funding Company, LLC	\$13,661,000.00
5522	Gemstone CDO VII	Residential Capital, LLC	\$13,661,000.00
5525	Gemstone CDO VII	GMAC Mortgage, LLC	\$13,661,000.00

Exhibit 1 to Stipulation and Order Resolving Certain RMBS Servicing Claims

Claim Number	Name of Claimant	Debtor Claim Asserted Against	Claim Amount
5531	Gemstone CDO VII	Homecomings Financial, LLC	\$13,661,000.00
5539	Gemstone CDO VII	Residential Asset Securities Corporation	\$13,661,000.00
5417	HBK Master Fund L.P.	GMAC Mortgage, LLC	\$108,570,495.00
5428	HBK Master Fund L.P.	Residential Accredit Loans, Inc.	\$45,365,000.00
5433	HBK Master Fund L.P.	Homecomings Financial, LLC	\$108,570,495.00
5439	HBK Master Fund L.P.	Residential Funding Company, LLC	\$108,570,495.00
5454	HBK Master Fund L.P.	Residential Capital, LLC	\$108,570,495.00
5414	HBK Master Fund L.P.	Residential Asset Mortgage Products, Inc.	\$13,085,000.00
5423	HBK Master Fund L.P.	Residential Funding Mortgage Securities I, Inc.	\$275,000.00
5426	HBK Master Fund L.P.	Residential Asset Securities Corporation	\$49,845,495.00
4181	Lea County State Bank	Residential Accredit Loans, Inc.	\$6,350,000.00
4182	Lea County State Bank	Homecomings Financial, LLC	\$7,946,991.00
4183	Lea County State Bank	GMAC Mortgage, LLC	\$7,946,991.00
4184	Lea County State Bank	Residential Capital, LLC	\$7,946,991.00
4185	Lea County State Bank	Residential Funding Company, LLC	\$7,946,991.00
4186	Lea County State Bank	Residential Funding Mortgage Securities I, Inc.	\$1,596,991.00
4973	Noonday Offshore Inc.	Residential Accredit Loans, Inc.	\$8,793,000.00
4982	Noonday Offshore Inc.	Homecomings Financial, LLC	\$8,793,000.00
4985	Noonday Offshore Inc.	GMAC Mortgage, LLC	\$8,793,000.00
4987	Noonday Offshore Inc.	Residential Capital, LLC	\$8,793,000.00
4988	Noonday Offshore Inc.	Residential Funding Company, LLC	\$8,793,000.00
5023	Northwestern Bank, N.A.	Residential Funding Company, LLC	\$5,975,000.00
5024	Northwestern Bank, N.A.	Residential Capital, LLC	\$5,975,000.00
5025	Northwestern Bank, N.A.	GMAC Mortgage, LLC	\$5,975,000.00
5027	Northwestern Bank, N.A.	Homecomings Financial, LLC	\$5,975,000.00
5028	Northwestern Bank, N.A.	Residential Accredit Loans, Inc.	\$2,400,000.00
5029	Northwestern Bank, N.A.	Residential Asset Mortgage Products, Inc.	\$2,250,000.00
5030	Northwestern Bank, N.A.	Residential Funding Mortgage Securities I, Inc.	\$1,325,000.00
4893	Pinnacle Bank	Residential Accredit Loans, Inc.	\$1,500,000.00
4894	Pinnacle Bank	GMAC Mortgage, LLC	\$1,500,000.00
4895	Pinnacle Bank	Residential Capital, LLC	\$1,500,000.00
4896	Pinnacle Bank	Residential Funding Company, LLC	\$1,500,000.00
4946	Pinnacle Bank	Homecomings Financial, LLC	\$1,500,000.00
3949	RANDOLPH BANK AND TRUST COMPANY	Residential Accredit Loans, Inc.	\$2,900,000.00
3950	RANDOLPH BANK AND TRUST COMPANY	Homecomings Financial, LLC	\$2,900,000.00
3951	RANDOLPH BANK AND TRUST COMPANY	GMAC Mortgage, LLC	\$2,900,000.00
3952	RANDOLPH BANK AND TRUST COMPANY	Residential Funding Company, LLC	\$2,900,000.00
3953	RANDOLPH BANK AND TRUST COMPANY	Residential Capital, LLC	\$2,900,000.00
5547	SBLI USA Mutual Life Insurance Company, Inc.	Residential Funding Mortgage Securities I, Inc.	\$2,975,000.00
5548	SBLI USA Mutual Life Insurance Company, Inc.	Residential Asset Securities Corporation	\$3,180,000.00
5550	SBLI USA Mutual Life Insurance Company, Inc.	Residential Accredit Loans, Inc.	\$8,000,000.00
5556	SBLI USA Mutual Life Insurance Company, Inc.	Homecomings Financial, LLC	\$14,155,000.00
5559	SBLI USA Mutual Life Insurance Company, Inc.	GMAC Mortgage, LLC	\$14,155,000.00
5562	SBLI USA Mutual Life Insurance Company, Inc.	Residential Capital, LLC	\$14,155,000.00
5567	SBLI USA Mutual Life Insurance Company, Inc.	Residential Funding Company, LLC	\$14,155,000.00
4591	Summit Credit Union	Residential Accredit Loans, Inc.	\$31,500,000.00
4595	Summit Credit Union	Homecomings Financial, LLC	\$31,500,000.00
4596	Summit Credit Union	GMAC Mortgage, LLC	\$31,500,000.00

Exhibit 1 to Stipulation and Order Resolving Certain RMBS Servicing Claims

Claim Number	Name of Claimant	Debtor Claim Asserted Against	Claim Amount
4598	Summit Credit Union	Residential Capital, LLC	\$31,500,000.00
4599	Summit Credit Union	Residential Funding Company, LLC	\$31,500,000.00
3935	Wells River Savings Bank	Residential Capital, LLC	\$1,300,000.00
3936	Wells River Savings Bank	GMAC Mortgage, LLC	\$1,300,000.00
3937	Wells River Savings Bank	Residential Accredit Loans, Inc.	\$1,300,000.00
3938	Wells River Savings Bank	Residential Funding Company, LLC	\$1,300,000.00
3939	Wells River Savings Bank	Homecomings Financial, LLC	\$1,300,000.00